

FORM 1

Company Name & Code : **Shriram Life Insurance Company Limited & 128**

Statement as on : 31.12.2012

Statement of Investment and Income on Investment

Periodicity of Submission : Quarterly

Name of the Fund : Life Fund

Rs. Lakhs

No	Category of Investment	COI	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	Central Government securities	CGSB	11,137.19	192.96	6.93	6.93	10,611.76	544.53	6.84	6.84	8,443.71	548.48	6.50	6.50
2	Deposit under section 7 of Insurance Act, 1938	CDSS	1,006.58	18.84	7.49	7.49	1,010.88	56.78	7.49	7.49	860.76	63.37	7.36	7.36
3	Other Approved Securities (excluding Infrastructure Investments)	SGOA	2,550.40	54.44	8.54	8.54	2,548.54	163.30	8.54	8.54	2,476.65	212.20	8.57	8.57
4	Bonds/ Debentures issued by NHB / Institutions accredited by NHB	HTDN	4,102.48	94.13	9.18	9.18	4,103.76	281.41	9.14	9.14	1,667.60	146.97	8.81	8.81
5	Infrastructure - PSU - Debentures / Bonds	IPTD	2,735.36	57.43	8.40	8.40	2,551.30	161.75	8.45	8.45	2,819.48	168.90	5.99	5.99
6	PSU - Equity shares - Quoted	EAEQ	56.22	-	-	-	57.46	-0.45	-1.04	-1.04	39.42	16.62	42.16	42.16
7	Corporate Securities - Debentures	ECOS	1,689.32	37.94	8.98	8.98	1,741.74	115.08	8.81	8.81	1,130.96	98.72	8.73	8.73
8	Deposits - Deposit with scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	2,856.31	72.21	10.11	10.11	2,377.12	175.94	9.87	9.87	1,371.92	112.71	8.22	8.22
9	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	343.61	0.41	0.48	0.48	289.86	2.72	1.25	1.25	272.76	57.74	21.17	21.17
10	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	1,063.74	34.49	12.97	12.97	1,061.15	102.63	12.90	12.90	1,052.15	138.61	13.17	13.17
11	Deposits - CDs with Shcheduled Banks	EDCD	1,312.74	30.01	9.14	9.14	1,345.95	94.00	9.31	9.31	1,324.24	23.88	1.80	1.80
12	Mutual Funds-Gilts/G Sec/Liquid Schemes	EGMF	6.51	0.14	8.60	8.60	13.69	0.90	8.77	8.77	94.05	7.94	8.44	8.44
13	Equity Shares(incl Equity related instruments)-(Promoters'Group, Other Investments)	OEPG	59.86	-3.81	-25.46	-25.46	37.50	-3.81	-13.55	-13.55				
14	DEBENTURES/BONDS / CPS/LOANS ETC. -(PROMOTER GROUP, Other Investment)	ODPG	2.60	0.07	10.77	10.77	0.87	0.07	10.73	10.73	-	-		
15	Equity Shares(incl co-op Societies)(Other Investment)	OESH	189.93	0.02	0.04	0.04	160.12	3.10	2.58	2.58	136.68	-6.36	-4.65	-4.65
16	Perpetual Debt Instrument of Tier I & II Capital Issued by PSU Banks	EUPD	-	-	-	-	-	-						
17	Debentures (other Investments)	OLDB	-	-	-	-	-	-			353.49	23.19	6.56	6.56
TOTAL			29,112.85	589.28	8.10	8.10	27,911.70	1,697.95	8.11	8.11	22,043.87	1,612.97	7.32	7.32

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been suppressed.

Signature _____
 B.R.Hariharam
 Chief Investment Officer

Date :

Note: Category of Investment(COI) shall be as per guidelines

1. To be calculated based on monthly or lesser frequency weighted average of Investments
2. Yield Netted for Tax
3. Form-1 shall be prepared in respect of each fund.

FORM 1

 Company Name & Code : **Shriram Life Insurance Company Limited & 128**

Statement as on : 31.12.2012

Statement of Investment and Income on Investment
Periodicity of Submission : Quarterly
Name of the Fund : Pension & Annuity
Rs. Lakhs

No	Category of Investment	COI	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	Central Government Bonds	CGSB	2,445.84	48.74	7.97	7.97	2,292.08	136.35	7.93	7.93	854.46	67.17	7.86	7.86
2	Treasury Bills	CTRB	491.74	8.89	7.23	7.23	482.85	26.58	7.34	7.34	467.72	3.67	0.78	0.78
3	SGOA-Other Appvoved Securities (excluding Infrastructure/Social Sector Investments)	SGOA	1,109.86	23.08	8.32	8.32	1,109.41	69.23	8.32	8.32	1,032.58	86.06	8.33	8.33
4	Bonds/ Debentures issued by NHB	HTDN	898.74	19.70	8.77	8.77	898.71	58.94	8.74	8.74	615.50	37.77	6.14	6.14
5	Infrastructure/Social Sector- PSU - Debentures / Bonds	IPTD	1,956.89	42.73	8.73	8.73	1,957.88	127.99	8.72	8.72	1,867.41	162.73	8.71	8.71
6	Corporate Securities(Approved Investment) - Debentures	ECOS	199.98	5.15	10.30	10.30	120.64	12.32	13.62	13.62	-	-	-	-
7	Deposit with Banks	ECDB	1,092.23	28.83	10.56	10.56	884.27	68.95	10.40	10.40	277.92	23.40	8.42	8.42
8	Deposits - CDs with Shcheduled Banks	ECMR	-	-	-	-	-	-	-	-	1,149.55	13.11	1.14	1.14
9	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
10	Corporate Securities - Debentures/Bonds/CPs/Loan-(Promoter Group)	EDPG	150.83	3.89	10.32	10.32	120.52	10.66	11.79	11.79	58.66	6.07	10.35	10.35
11	Deposits - CDs with Shcheduled Banks	EDCD	1,513.50	35.90	9.49	9.49	1,549.04	112.36	9.67	9.67	455.25	1.49	0.33	0.33
12	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	149.85	3.42	9.13	9.13	149.85	10.22	9.09	9.09	149.83	13.59	9.07	9.07
13	Mutual Funds-Gilts/G Sec/Liquid Schemes	EGMF	0.94	0.04	17.02	17.02	12.95	0.89	9.16	9.16	-	-	-	-
TOTAL			10,010.40	220.37	8.81	8.81	9,578.20	634.49	8.83	8.83	6,928.88	415.06	5.99	5.99

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Signature _____

B.R.Hariharam

Chief Investment Officer

Date :

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1. To be calculated based on monthly or lesser frequency weighted average of Investments
2. Yield Netted for Tax
3. Form-1 shall be prepared in respect of each fund.

FORM 1Company Name & Code : **Shriram Life Insurance Company Limited & 128**

Statement as on : 31.12.2012

Statement of Investment and Income on Investment

Periodicity of Submission : Quarterly

Name of the Fund : ULIP

Rs. Lakhs

No	Category of Investment	COI	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	Central Govt. Bonds	CGSB	2,927.68	54.13	7.40	7.40	4,167.34	125.15	4.00	4.00	5,991.15	441.44	7.37	7.37
2	Central Govt. Bonds	CDSS	0.00	0.00			0.00	0.00						
3	SGOA-Other Approved Securities (excluding Infrastructure/Social Sector Investments)	SGOA	691.08	-0.53	-0.31	-0.31	913.70	20.46	2.99	2.99	1,152.13	89.18	7.74	7.74
4	Bonds/ Debentures issued by NHB	HTDN	7,510.09	231.65	12.34	12.34	10,601.78	441.89	5.56	5.56	5,934.60	352.14	5.93	5.93
5	Infrastructure/Social Sector - PSU - Debentures / Bonds	IPTD	15,258.66	468.38	12.28	12.28	13,020.97	910.49	9.32	9.32	15,587.86	1,024.99	6.58	6.58
6	PSU -(Approved Investment)- Equity shares - Quoted	EAEQ	10,092.07	-1,420.05	-56.28	-56.28	11,666.51	-3,949.09	-45.13	-45.13	12,224.87	1,273.92	10.42	10.42
7	Corporate Securities(Approved Investment)-Debentures	ECOS	3,730.30	95.53	10.24	10.24	4,097.96	281.35	9.15	9.15	4,115.34	277.50	6.74	6.74
8	Deposit with Banks	ECDB	6,485.47	165.55	10.21	10.21	5,150.34	398.17	10.31	10.31	2,296.17	197.11	8.58	8.58
9	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	79,554.82	-4,672.02	-23.49	-23.49	83,388.90	-16,629.66	-26.59	-26.59	36,762.84	9,022.94	24.54	24.54
10	Application Money	ECAM	0.00	0.00			0.00	0.00			143.45	54.83	38.22	38.22
11	Equity Shares(Incl. Equity related Instruments)-Promoter Group	EEPG	0.00	0.00			0.00	0.00			230.52	57.65	25.01	25.01
12	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	3,230.78	95.79	11.86	11.86	3,179.39	248.05	10.40	10.40	3,046.33	242.28	7.95	7.95
13	Deposits - CDs with Scheduled Banks	EDCD	190.54	4.57	9.59	9.59	106.80	7.75	9.68	9.68	0.00	0.00		
14	Perpetual Debt Instruments of Tier I & II Capital Issued by PSU Banks	EUPD	966.92	33.50	13.86	13.86	973.22	54.19	7.42	7.42	935.32	43.47	4.65	4.65
15	Perpetual Debt Instruments of Tier I & II Capital Issued by Non PSU Banks	EPPD	509.95	13.05	10.24	10.24	512.88	27.46	7.14	7.14	531.63	35.18	6.62	6.62
16	Mutual Fund - Gilts/ G Sec / Liquid Schemes	EGMF	17.73	0.35	7.90	7.90	172.39	10.32	7.98	7.98	466.78	29.39	6.30	6.30
17	Corporate Securities(Approved Investment)-preference share	EPNQ	0.00	0.00			0.00	0.00			0.00	0.00		
18	Net Current Assets	ENCA	1,954.87	0.00	0.00	0.00	1,507.68	0.00	0.00	0.00	0.00	0.00		
19	Equity Shares(Incl. Equity related Instruments)-Promoter Group(Other Investments)	OEPG	379.46	-185.24	-195.27	-195.27	501.43	-478.41	-127.21	-127.21	515.45	-584.91	-113.48	-113.48
20	Debentures/Bonds/CPS/Loans etc.-(Promoter Group, Other Investment)	ODPG	486.88	14.46	11.88	11.88	202.02	19.05	12.57	12.57	0.00	0.00		
21	OESH-Other Investment-Equity Shares (Incl.PSU & Unlisted)	OESH	16,375.71	-416.42	-10.17	-10.17	13,625.12	-2,650.56	-25.94	-25.94	9,632.47	993.24	10.31	10.31
22	Corporate Securities (Other Investment)-Debentures	OLDB	0.00	0.00			0.00	0.00			816.97	20.29	2.48	2.48
TOTAL			150,363.01	-5,517.30	-14.68	-14.68	153,788.43	-21,163.39	-18.35	-18.35	100,383.88	13,570.64	13.52	13.52

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 B.R.Hariharam
 Chief Investment Officer

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